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FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

32

17TH/18TH
AUGUST 2026

CARBON NEUTRAL ORGANIZATION
SRI LANKA CLIMATE FUND

RESOURCE EFFICIENCY PLEDGE

CERTIFIED ISO 9001

Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.84	Less
High & Medium	0.56	Fair
Leafy	0.78	Fair
Semi Leafy	0.62	Fair
Tippy/Small Leaf	0.86	Fair
Premium Flowery	0.04	Fair
Off Grade	1.14	Irregular
Dust	0.49	Good
Total	**5.34**	**Fair general**

ORDER OF SALE

SALE NO : 32
17TH/18TH AUGUST 2026

EX-ESTATE	LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM	HIGH & MEDIUM/OFF GRADE /DUST
Ceylon Tea Brokers PLC	John Keells PLC	Mercantile Produce Brokers (Pvt) Ltd
BPML Produce Marketing (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd	**Forbes & Walker Tea Brokers (Pvt) Ltd**
Lanka Commodity Brokers Ltd	**Forbes & Walker Tea Brokers (Pvt) Ltd**	BPML Produce Marketing (Pvt) Ltd
Forbes & Walker Tea Brokers (Pvt) Ltd	BPML Produce Marketing (Pvt) Ltd	Lanka Commodity Brokers Ltd
Asia Siyaka Commodities PLC	Ceylon Tea Brokers PLC	Ceylon Tea Brokers PLC
Eastern Brokers Ltd	Eastern Brokers Ltd	Eastern Brokers Ltd
Mercantile Produce Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC	John Keells PLC
John Keells PLC	Lanka Commodity Brokers Ltd	Asia Siyaka Commodities PLC

AUCTION DETAILS

AT THIS WEEK'S SALE 11,053 LOTS TOTALLING 5,345,170 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	860	841,850
High & Medium	1,370	565,596
Low Grown - Leafy	2,189	784,573
Low Grown - Semi Leafy	1,566	619,212
Low Grown - Tippy	1,908	859,797
Premium Flowery	293	38,507
Off Grades	2,309	1,140,274
Dust	558	495,361
Total	11,053	5,345,170
Re - Prints	1,402	703,902

SETTLEMENT DATES

21/08/2026	24/08/2026	25/08/2026
10% Payment	Buyers Prompt	Sellers Prompt

Quality

Westerns were selectively improved, whilst the Nuwara Eliyas/Uda Pussellawas showed no change. Uvas had a fair selection of seasonal teas on offer, whilst the others showed no change. Low Growns were similar to last.

COMMENTS

Overall Auction offerings continued to decline further and totalled 5.3 M/Kgs. Large and Semi-Leafy teas in the Low Grown and High & Mid Grown regions continued to sell reasonably well, whilst the Orthodox/Rotovane BOP/BOPF's witnessed a bearish market sentiment.

Ex-Estate offerings declined and totalled 0.84 M/Kgs from a 0.88 M/Kgs on offer the previous week. Quality of teas from the Western Slopes showed some improvement, whilst the Eastern Sector too had on offer a selection of seasonal teas.

Notwithstanding the offerings comprising of a selection of good teas, prices declined all round.

Better Western BOP/BOPF's declined by Rs. 20-40 per kg and up to Rs. 50 per kg respectively. In the Below Best and Plainer categories, majority of the teas declined by Rs. 20-40 per kg. Nuwara Eliya BOP/BOPF's were barely steady. Uda Pussellawas' - A larger weight of the offerings remained unsold due to a lack of suitable bids. Uvas' - Seasonal BOP's - A few select invoices sold around last week's level, whilst the others declined sharply with many withdrawals. Corresponding BOPF's continued to be difficult of sale with most teas remaining unsold for the second consecutive week. Non-Seasonal BOP's - A few select invoices were dearer, whilst the others declined by up to Rs. 100 per kg. Corresponding BOPF's declined by Rs. 20-40 per kg.

High & Mid Grown CTC teas with the exception of the Select Best Mid Grown types which sold around last, majority of the other teas on offer declined Rs. 20-40 per kg. Corresponding Low Grown varieties generally maintained.

Selective buying from shippers to the UK and the continent. Less activity from Japan and China. South Africa appeared inactive, whilst shippers to the CIS and Middle East were less forceful.

Overall unsold volumes increased significantly, particularly in comparison to the previous week's auction where teas were sold via an out-cry auctioning system.

Low Growns totalled approximately 2.3 M/Kgs. All categories met with fair demand.

In the Leafy and Semi-Leafy catalogues, Select Best and Best BOP1s selectively recorded firmer prices, whilst the Below Best and teas at the lower end declined. OP1s were generally firm to dearer. Well-made OP's remained steady, whilst the balance were easier. OPA's were generally lower in price. High-priced PEK/PEK1's teas maintained, whilst the others appreciated, in general.

In the Tippy catalogue, well-made FBOP's together with cleaner Below Best were firm to dearer, whilst the balance witnessed irregular price movements following quality. Well-made FF1s were firm on last, whilst the balance tended dearer.

In the Premium catalogue, Tippy teas were generally easier.

NOTE

Next week's Auction (Sale No. 33) is scheduled for Monday, 24 August and Tuesday, 25 August 2026

World Tea News

How the traditional Chinese tea market is rejuvenating itself

In 2025, the traditional retail segment, which encompasses conventional loose-leaf tea and packaged teabags, reached USD 18.38 billion. It is expected to expand at a 7.2% compound annual growth rate from 2026 to 2033.

In the traditional tea market in China, green tea dominates with 59% of the production share in 2025. Black tea (16%), dark tea (12%), and oolong (10%) followed it.

In addition to the traditional tea segment, the tea market is segmented by two other major ones: new Chinese-style tea and ready-to-drink (RTD) formats.

The new Chinese-style segment, or freshly prepared beverages made with brewed tea or tea leaves mixed with ingredients like fruit, juice, or dairy, is expanding rapidly. In 2025, it was valued at USD 6.75 billion, and it is expected to grow at a CAGR of 14.5% from 2025 to 2033.

Young Chinese consumers are driving this growth as they see the beverages as a mix of lifestyle, cultural, and social engagement.

Domestic ready-to-drink tea consumption accounted for 34.5% of the global total in 2024, and its growth rate exceeded the global average of 8% CAGR from 2021 to 2024. In 2024, RTD accounted for 11% of the consumption share within the market of soft drinks in China.

Source: daxueconsulting.com/Firsd Tea (Extracts), Courtesy: Tea Exporters' Association Sri Lanka

CROP AND WEATHER

FOR THE PERIOD 11 - 18 August 2026

Western/Nuwara Eliya Regions

The Western and Nuwara Eliya regions experienced rain throughout the week. The Department of Meteorology expects showers in both regions in the week ahead.

Uva/Udapussellawa Regions

Bright weather was reported in both regions during the week. Strong winds and thunder showers are expected in the Uva and Uda Pussellawa regions in the week ahead according to the Department of Meteorology.

Low Growns

Rain was reported in the Low Grown Region throughout the week. According to the Department of Meteorology, showers are expected in the Low Grown Region in the week ahead.

Crop

All regions reported a decrease in the crop intake.

HIGH GROWN TEAS

Incline from last week
Decline from last week
Static Market

BOP

Best Western's - A few select invoices were firm following special inquiry, whilst the others declined by Rs. 20-40 per kg and more. In the Below Best category, select invoices sold around last levels, whilst the others declined by Rs. 20-40 per kg and more. At the lower end of the market, teas in the higher price bracket were Rs. 20-40 per kg easier, whilst the poorer sorts were firm and dearer by a similar margin. Nuwara Eliya's were mostly unsold. Uda Pussellawa's were mostly unsold due to a lack of suitable bids. Uva's - A few select Seasonal invoices sold around last week's levels, whilst the others declined sharply with many withdrawals due to a lack of suitable bids. Non-seasonal teas - A few select invoices were dearer following special inquiry, whilst the others declined by up to Rs. 100 per kg.

BOPF

Best Western's declined by up to Rs. 50 per kg and more. In the Below Best category, teas in the higher price bracket declined by Rs. 20-40 per kg, whilst the others were firm and up to Rs. 20 per kg easier. Teas at the lower end of the market were firm and Rs. 20-40 per kg easier. Nuwara Eliya's were firm. Uda Pussellawa's were mostly unsold due to a lack of suitable bids. Uva's - Seasonal teas were unsold due to a lack of bids, whilst the non-seasonal types were Rs. 20-40 per kg easier.

OP/OPA

Well-made varieties were firm to easier by Rs. 20-40 per kg, whilst the Below Best types together with the others declined by Rs. 40 per kg. Poorer sorts were firm to dearer by Rs. 10-20 per kg.

PEKOE/PEKOE1

Flavoury PEK/PEK1's were firm to easier on last levels. Select Best PEK's were firm, whilst the Select Best PEK1's declined. Below Best PEK/PEK1's were firm to dearer by Rs. 30-60 per kg, whilst the poorer sorts were firm to easier by Rs. 20 per kg. Select Best Rotovane PEK's declined by Rs. 50-80 per kg and more following quality and special inquiry, whilst the others declined to a lesser extent. Below Best varieties declined by Rs. 20-40 per kg, whilst the poorest on offer too declined by a similar margin.

FBOP/FBOPF1

Flavoury FBOP/FF1's were firm to dearer by Rs. 50-100 per kg. The better Orthodox FBOP/FF1's were easier, whilst the others were firm to dearer by Rs. 30-50 per kg. Below Best and other Orthodox FBOP/FF1's were lower by a similar margin, whilst the poorer types declined further following quality.

QUOTATIONS LKR	BOP		BOPF		PEKOE/FBOP		OP	
SALE DTE	11/12 Aug	17/18 Aug	11/12 Aug	17/18 Aug	11/12 Aug	17/18 Aug	11/12 Aug	17/18 Aug
Best Westerns	1300-1480	1320 - 1440	1340-1460	1280 - 1480	1320-1700	1380 - 1650	1240-1360	1200 - 1340
Below Best Westerns	1160-1280	1100 - 1280	1200-1320	1160 - 1260	1220-1300	1160 - 1320	980-1040	1060 -
Plainer Westerns	800-1140	900 - 1060	1000-1180	1000 - 1140	700-900	650 - 940	630-890	630 - 1020
Nuwara Eliyas	N/A	1100 -	900-1100	1020 - 1040	740-1160	740 - 1220	620-870	N/A
Brighter Udapussellawas	850 - 890	860 - 900	880-1000	840 - 1000	1200-1650	1260 - 1500	1080-1240	900 - 1220
Other Udapussellawas	N/A	800 - 830	750 - 850	730 - 800	1100-1180	1120 - 1260	700	N/A
Best Uvas	1100-2750	1300 - 2650	1160-1280	1120 - 1180	1260-1700	1180 - 1650	1080-1300	1100 - 1300
Other Uvas	1000	900 - 1180	850-1080	1000 - 1080	680-1200	750 - 1220	630-1020	620 - 1060

MEDIUM GROWN TEAS

Incline from last week
Decline from last week
Static Market

BOP	Large Leaf types continued to sell well around last week's levels, whilst the others declined by up to Rs. 50 per kg and more.
BOPF	Better sorts were Rs. 20 per kg easier, whilst the others were irregular.
OP/OPA	A few Select Best invoices sold around last levels, whilst the Best and Below Best types were easier by Rs. 20-40 per kg. The poorer sorts appreciated by Rs. 20 per kg.
PEKOE/PEKOE1	Best PEK's were firm to dearer by Rs. 20-40 per kg, whilst the PEK1's declined by Rs. 30-50 per kg. Below Best and other PEK's were firm to dearer by Rs. 20-40 per kg. Below Best PEK1's were easier by Rs. 20 per kg, whilst the poorer sorts sold at last levels.
FBOP/FBOPF1	Select Best FBOP's declined by Rs. 50-100 per kg, whilst the Below Best and others were firm to easier by Rs. 20 per kg. Select Best FBOPF1's were firm. Best and Below Best FBOPF1's were lower by Rs. 20-40 per kg, whilst the poorer sorts were easier by Rs.30-50 per kg on last levels.

QUOTATIONS LKR	BOP		BOPF		PEKOE/FBOP		OP	
SALE DTE	11/12 Aug	17/18 Aug	11/12 Aug	17/18 Aug	11/12 Aug	17/18 Aug	11/12 Aug	17/18 Aug
Good Mediums	1200-1850	1220 - 1900	1100-1200	1060 - 1160	1360-2150	1340 - 2100	1060-1360	1020 - 1240
Other Mediums	700-1180	980 - 1080	700 - 880	780 - 920	690-1340	720 - 1320	550-1020	620 - 1000

UNORTHODOX / CTC TEAS

HIGH GROWN	BP1s - Hardly any offerings. PF1s - Better sorts declined by up to Rs. 50 per kg and more, whilst the others were irregular.
MEDIUM GROWN	BP1s - Irregular. PF1s - Select Best were firm, whilst the others were irregular.
LOW GROWN	BP1s - Hardly any offerings. PF1s - Select Best were firm, whilst the others tended easier.

QUOTATIONS LKR	BP1		PF1	
SALE DTE	11/12 Aug	17/18 Aug	11/12 Aug	17/18 Aug
High Grown	N/A	N/A	800-1160	800 - 1120
Medium Grown	830-880	830 - 880	800-1040	800 - 1060
Low Grown	N/A	1460 -	1080-1600	1160 - 1550

Incline from last week
Decline from last week
Static Market

OFF GRADES

FGS1/FGS

Select Best sorts declined sharply. Best and Below Best categories were firm to irregularly easier following quality. Teas at the lower end of the market were easier by Rs. 20 per kg. Low Grows- In general, were firm to easier. CTC- In general, were firm to lower by Rs. 20 per kg.

BROKENS

Reducer varieties together with the clean leaf sorts in the Best category were firm to dearer. Below Best sorts together with the teas at the lower end of the market were firm to easier by Rs. 20 per kg and more as the sale progressed, whilst the BP grade in particular declined sharply.

BOP1A

Main Grade reducer varieties in the Best category were easier by Rs. 40-60 per kg. Below Best varieties which commenced Rs. 20 per kg dearer declined by Rs. 10-20 per kg towards the latter part of the sale, whilst the poorer sorts were selectively easier.

QUOTATIONS LKR	HIGH		MEDIUM		LOW	
SALE DTE	11/12 Aug	17/18 Aug	11/12 Aug	17/18 Aug	11/12 Aug	17/18 Aug
Better Fannings (Orthodox)	710-1260	700 - 1140	790	N/A	680-960	670 - - 960
Better Fannings (CTC)	N/A	N/A	N/A	N/A	N/A	810 -
Other Fannings (Orthodox)	480-700	450 - 690	490-750	510 - 760	490-670	460 - 660
Other Fannings (CTC)	N/A	N/A	560-630	540 - 640	540-680	500 - 710
Good Brokens	660-980	650 - 920	670-1220	670 - 1180	710-1480	700 - - 1300
Other Brokens	430-630	540 - 640	460-660	510 - 660	450-700	480 - 690
Better BOP1As	620-800	630 - 860	620-1160	640 - 1240	740-1500	750 - 1420
Other BOP1As	530-600	510 - 620	500-600	470 - 620	500-720	520 - 730

DUSTS

DUST1

Select Best Dust1's were firm to dearer by Rs. 50 per kg. Best varieties where quality was maintained were dearer by Rs. 20-40 per kg, whilst the others were firm to marginally easier. The Below Best varieties gained by Rs. 20-40 per kg, whilst the poorer sorts appreciated further by Rs. 40-60 per kg. Low Grown varieties were firm. High & Medium Grown CTC's declined by Rs. 40-60 per kg, whilst the Low Grown CTC's were easier by Rs. 40 per kg and more.

DUST

Clean leaf secondary teas together with the poorer sorts gained by Rs. 40 per kg, whilst the Low Growns were firm to dearer by Rs. 20 per kg.

QUOTATIONS LKR	HIGH		MEDIUM		LOW	
SALE DTE	11/12 Aug	17/18 Aug	11/12 Aug	17/18 Aug	11/12 Aug	17/18 Aug
Better Primary Dust (Orthodox)	1140-1700	1160 - 1600	950-1140	960 - 1120	940-1000	900 - 920
Better Primary Dust (CTC) P. Dust	980-1260	980 - 1220	960-1220	940 - 1000	1040-1240	1050 - 1260
Below Best Primary Dust (Orthodox)	810-1120	840 - 1140	730-920	750 - 940	720-920	720 - 880
Other Primary Dust (CTC) P. Dust	760-960	770 - 960	570-940	560 - 920	850-1020	650 - 1040
Other Primary Dust (Orthodox)	580-800	580 - 820	440-720	590 - 740	520-700	500 - 700
Better Secondary Dust	900-1000	940 - 1100	N/A	N/A	800-1000	840 - 1020
Other Secondary Dust	450-880	440 - 920	450-500	450 - 670	440-790	480 - 820

LOW GROWN TEAS

Incline from last week
Decline from last week
Static Market

FBOP/FBOP1	Well-made FBOP's together with the cleaner Below Best were firm to dearer, whilst the balance were irregular following quality. FBOP1's, in general, were firm on last.
BOP	BOP's, in general, were firm on last.
BOP1	Select Best and Best BOP1's were firm, whilst the Below Best and teas at the bottom declined.
OP1	OP1's, in general, were firm to dearer.
OP	Well-made OP's maintained, whilst the balance were easier.
OPA	OPA's, in general, declined.
PEKOE	High-priced PEK/PEK1's maintained, whilst the balance in general appreciated.
BOPF	Well-made BOPF's were firm, whilst the balance were easier.
FBOPF/FBOPF1	Tippy teas, in general, were easier. Well-made FF1's were firm on last, whilst the balance in general were dearer.

QUOTATIONS LKR	SELECT BEST		BEST		BELOW BEST		OTHERS	
SALE DTE	11/12 Aug	17/18 Aug	11/12 Aug	17/18 Aug	11/12 Aug	17/18 Aug	11/12 Aug	17/18 Aug
FBOP 1	1800-2200	1800 - 2200	1600-1700	1600 - 1700	1450-1550	1450 - 1550	1000-1100	1000 - 1100
FBOP	2300-2850	2300 - 2900	1800-2000	1800 - 2000	1550-1650	1550 - 1650	1000-1100	1000 - 1100
BOP 1	2450-3050	2450 - 3150	2150-2400	2150 - 2400	1500-1850	1400 - 1850	900-1480	900 - 1380
BOP	1700-2200	1700 - 2200	1450-1550	1450 - 1550	1480-1500	1480 - 1500	1000-1050	1000 - 1050
BOPF	1400-1600	1400 - 1600	1050-1100	1050 - 1100	800-850	800 - 850	600-650	600 - 650
FBOPF (TIPPY)/FBOPF SP	3500-4500	3250 - 4250	3000-3400	3000 - 3300	2200-2700	2200 - 2700	1000	1000 -
FBOPF 1	1700-1950	1700 - 1950	1550-1650	1550 - 1650	1450-1500	1450 - 1500	1000-1050	1000 - 1100
FBOPF	1700-1900	1600 - 1800	1400-1500	1350 - 1450	1300-1350	1300 - 1350	1000-1100	1000 - 1100
OP 1	3200-3400	3200 - 3350	2650-3150	2650 - 3150	1700-2550	1750 - 2550	800-1650	800 - 1700
OP	1550-1700	1600 - 1750	1440-1500	1460 - 1550	1260-1380	1260 - 1400	750-1240	750 - 1240
OPA	1400-2500	1380 - 2150	1280-1380	1260 - 1360	1140-1260	1120 - 1240	700-1120	700 - 1100
PEKOE	1650-2400	1700 - 2300	1400-1600	1500 - 1650	1220-1380	1280 - 1440	800-1200	800 - 1260
PEK 1	1950-2400	1900 - 2400	1650-1900	1750 - 1900	1280-1550	1300 - 1650	800-1260	800 - 1280

TOP PRICE

WESTERN MEDIUM

Ancoombra	BOP		1900
Dartry Valley	**BOP**	**@**	**1700**
Harangalla	BOP		1700
Ancoombra	BOPSp		1650
Windsorforest	**BOPSp**	**@**	**1600**
Vellai Oya	BOPF		1160
Craighead	**BOPFSp**	**@**	**1000**
Nayapane	**BOP1**	**@**	**1900**
Harangalla	**BOP1**	**@**	**1700**
Dartry Valley	**BOP1**	**@**	**1700**
Ancoombra	FBOP		2100
Dartry Valley	**FBOP**	**@**	**2050**
Nayapane	**FBOP**	**@**	**2000**
Harangalla	FBOP1		1650
Levallon	FBOPF		1100
Ancoombra	FBOPF1		1900
Harangalla	**FBOPF1**	**@**	**1750**
Dartry Valley	**FBOPF1**	**@**	**1750**
Craighead	**FBOPF1**	**@**	**1700**
Pupuressa	OP		1380
Craighead	**OP**	**@**	**1360**
Cooroondoowatte	**OP**	**@**	**1300**
Ingurugala	OP		1300
Hatale	OPA		1420
Craighead	**OP1**	**@**	**2150**
Cooroondoowatte	**PEK**	**@**	**1700**
Orange Field	PEK		1700
Dartry Valley	**PEK1**	**@**	**2100**
Harangalla	**PEK1**	**@**	**2050**

WESTERN HIGH

Wattegodde	BOP		1440
Ingestre	**BOP**	**@**	**1420**
Wanarajah	**BOP**	**@**	**1420**
Annfield	**BOP**	**@**	**1400**
Alton	**BOP**	**@**	**1400**
Norwood	**BOP**	**@**	**1400**
Great Western	BOP		1400
Mattakelle	BOP		1400
Bearwell	**BOPSp**	**@**	**1480**
Wanarajah	**BOPSp**	**@**	**1440**
Wattegodde	BOPSp		1440
Holyrood	**BOPSp**	**@**	**1420**
Annfield	BOPSp		1420
Norwood	BOPSp		1420

WESTERN HIGH

Mattakelle	BOPF		1480
Dessford	**BOPF**	**@**	**1460**
Norwood	**BOPF**	**@**	**1440**
Torrington	**BOP1**	**@**	**1650**
Queensberry	**FBOP**	**@**	**1650**
Torrington	**FBOP**	**@**	**1650**
Cymru	FBOP		1650
New Meddecombra	FBOP		1650
Torrington	**FBOP1**	**@**	**1480**
Queensberry	**FBOPF1**	**@**	**1600**
Torrington	**FBOPF1**	**@**	**1600**
Cymru	FBOPF1		1600
Venture	OP		1340
Cymru	OPA		1260
Venture	OP1		1600
Frotoft Super	PEK		1550
Torrington	**PEK**	**@**	**1500**
Venture	PEK		1500
New Meddecombra	PEK1		1750

NUWARA ELIYAS

Court Lodge	**BOP**	**@**	**1100**
Court Lodge	**BOPF**	**@**	**1040**
Mahagastotte	**BOPF**	**@**	**1040**
Lovers Leap	BOPF		1040
Kenmare	BOP1		840
Kenmare	FBOP		750
Kenmare	FBOPF1		1500
Court Lodge	**FBOPF1**	**@**	**1460**
Court Lodge	**PEK**	**@**	**1240**

UDAPUSSELLAWAS

Mooloya	BOP		900
Ragalla	BOPSp		810
Blairlomond	**BOPF**	**@**	**720**
Blairlomond	FBOP		1260
Delmar	FBOPF1		1500
Blairlomond	**FBOPF1**	**@**	**1480**
Blairlomond	**OP**	**@**	**1220**
Delmar	OP		1180
Maha Uva	**OPA**	**@**	**1120**
Delmar	OP1		1650
Blairlomond	PEK		1500
Delmar	**PEK**	**@**	**1460**
Maha Uva	**PEK1**	**@**	**1750**

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

LOW GROWNS			
Golden Garden	BOP		2350
Elaine Super	BOPSp		2450
Rajjuruwatta Super	BOPF		2300
Wewelkandura Super	BOPFSp		2050
Kingsbru	BOPFSp		1950
Kamarangapitiya	**BOPFSp**	**@**	**1700**
Gunawardana	**FBOP**	**@**	**2900**
Galatara	FBOP		2900
Maleesha Group	FBOP1		2250
Tea Bank	FBOPF		1850
New Laksakanda	FBOPF		1850
Adams View	**FBOPF1**	**@**	**1950**
Pothotuwa	**FBOPF1**	**@**	**1900**
Kings Bru	FBOPF1		1900
Pothotuwa	**BOP1**	**@**	**3150**
Mulatiyana Hills	**BOP1**	**@**	**2800**
New Batuwangala	BOP1		2800
Makandura	BOP1		2800
Selna	OP1		3350
Kiruwanaganga	**OP1**	**@**	**2600**
Ceyenta	OP1		2600
Miriswatta	OP		1750
Lions	OPA		2150
Lumbini	PEK		2300
New Batuwangala	PEK1		2400
Liyonta	PEK1		2400
UVA MEDIUM			
Demodera 'S'	BOP		1650
Demodera 'S'	BOPSp		1420
El Teb	BOPF		960
Aruna Keppetipola	BOP1		1750
Uva Samovar	**FBOP**	**@**	**1650**
Haputale Super	**FBOP**	**@**	**1650**
Telbedde	**FBOP**	**@**	**1650**
Ury	FBOP		1650
Demodera 'S'	FBOP		1650
Wewesse	FBOP		1650
Misty-Uva	**FBOP1**	**@**	**1550**
Demodera 'S'	FBOPF1		1600
Gonakelle	OP		1300
Hindagala	OPA		1160
Misty-Uva	**OPA**	**@**	**1140**
Telbedde	**OPA**	**@**	**1140**
Telbedde	OP1		1700
Uva Samovar	**OP1**	**@**	**1600**
Misty-Uva	**OP1**	**@**	**1600**
Ury	**OP1**	**@**	**1600**
Halpewatte Uva	OP1		1600
Pettiagalla	OP1		1600
Misty-Uva	**PEK**	**@**	**1650**
Aruna Passara	PEK		1650
Wewesse	PEK		1650
High Spring	PEK		1650
New Aruna Passara	PEK1		1950
Misty Uva	**PEK1**	**@**	**1900**
Wewesse	PEK1		1900
Aruna Keppetipola	PEK1		1900
UVA HIGH			
Uva Highlands	**BOP**	**@**	**2650**
Nayabedde	**BOP**	**@**	**1320**

UVA HIGH			
Ranaya	BOPSp		1460
Gonamotawa	**BOPSp**	**@**	**1380**
Bandaraeliya	**BOPF**	**@**	**1180**
Uvakellie	BOPFSp		790
Gonamotawa	**BOP1**	**@**	**1700**
Ellathota Uva	**BOP1**	**@**	**1500**
Ranaya	FBOP		1700
Ellathota Uva	**FBOP**	**@**	**1650**
Battawatte	FBOP1		1320
Gonamotawa	**FBOPF1**	**@**	**1550**
Mount Uva	FBOPF1		1550
Ranaya	FBOPF1		1550
Aislaby	**FBOPF1**	**@**	**1500**
Needwood Super	FBOPF1		1500
Glenanore	FBOPF1		1500
Ellathota Uva	**OP**	**@**	**1240**
Needwood Super	OPA		1240
Ranaya	OPA		1240
Ellathota Uva	**OPA**	**@**	**1220**
Uvakellie	OP1		1460
Ellathota Uva	**OP1**	**@**	**1400**
Aislaby	PEK		2050
Ranaya	PEK1		2100
Ellathota Uva	**PEK1**	**@**	**1850**
UNORTHODOX HIGH			
Dunsinane CTC	**PF1**	**@**	**1120**
UNORTHODOX MEDIUM			
New Peacock CTC	**PF1**	**@**	**1060**
Park Side CTC	BP1		590
Aultmore CTC	BPS		750
UNORTHODOX LOW			
Hingalgoda CTC	**PF1**	**@**	**1550**
Nelunwatta CTC	**BP1**	**@**	**800**
PREMIUM FLOWERY			
Rasa	FBOPFSp		4250
Golden Garden	FBOPFExSp		4050
Ayagama	FBOPFExSp		4000
Morawakkorale	**FBOPFExSp**	**@**	**3850**
Naindawa	FBOPFExSp1		4250
DUSTS			
Great Western	**DUST1**	**@**	**1600**
Mattakelle	DUST1		1600
Ceciliyan CTC	PD		1260
Ingestre	DUST		1100
OFF GRADES			
Great Western	FGS1		1140
Alton	**FGS1**	**@**	**1120**
Court Lodge	**FGS**	**@**	**1020**
Gunawardana	**FGS**	**@**	**960**
Ceciliyan CTC	PF		810
Al Jawda	BM		1300
Gunawardana	**BM**	**@**	**1280**
Dullie Ella	**BM**	**@**	**1280**
Dampahala	BP		1260
Lucky Hills	**BP**	**@**	**1240**
Susantha	BP		1240
Kothmale Hills	**BP**	**@**	**1180**
Hedigalla	BP		1180
Sachitha	BP		1180
Mihimuthu	BP		1180
Liyonta	BOP1A		1420
OTHERS			
Kingsbru	BOPA		2550

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

QUANTITY SOLD

DURING THE PERIOD 06TH-12TH AUGUST 2026	WEEKLY (KGS)		TODATE (KGS)	
	2026	2025	2026	2025
PRIVATE SALES	186,219	208,939	7,414,390	6,745,148
PUBLIC AUCTION	4,687,591	4,962,029	147,320,033	156,949,837
FORWARD CONTRACTS	40,000	20,000	1,516,350	1,571,231
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	4,913,810	5,190,968	156,250,773	165,266,216
BMF EXCLUDED FROM PRIVATE SALE	66,320	47,080	998,182	1,185,538

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024
05TH AUGUST 2026	4.77	4.60	4.98	1181.35	1176.63	1214.10	3.57	3.96	4.07
12TH AUGUST 2026	4.69	4.96	5.15	1195.82	1194.44	1198.72	3.62	4.02	4.03

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2026	2025	2024
USD	328.07	297.50	295.08
STG.PD	443.74	400.46	375.51
EURO	378.76	345.42	321.01
YEN	2.05	2	1.99

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 31	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
11TH/12TH AUGUST 2026	2026	2025	2024	2026	2025	2024	2026	2025	2024	2026	2025	2024
Uva High Grown	1046.87	1135.16	1100.05	1032.83	1034.99	1111.06	3.17	3.82	3.70	3.24	3.49	3.65
Western High Grown	1111.14	1138.22	1177.92	1157.67	1091.02	1194.57	3.36	3.83	3.96	3.63	3.68	3.92
CTC High Grown	928.54	1148.29	1009.56	1058.98	1070.22	1112.51	2.81	3.87	3.39	3.32	3.61	3.65
High Grown (Summary)	1089.31	1137.12	1152.54	1118.43	1072.79	1167.82	3.30	3.83	3.87	3.50	3.62	3.84
Uva Medium Grown	1015.58	1076.28	1095.83	1033.68	1067.51	1148.74	3.07	3.62	3.68	3.24	3.60	3.77
Western Medium Grown	911.92	990.48	1023.10	951.14	1004.15	1074.90	2.76	3.33	3.44	2.98	3.38	3.53
CTC Medium Grown	820.90	956.50	973.03	909.77	940.55	980.42	2.49	3.22	3.27	2.85	3.17	3.22
Medium Grown (Summary)	944.55	1015.86	1047.22	979.35	1025.19	1100.12	2.86	3.42	3.52	3.07	3.46	3.61
Orthodox Low Grown	1313.11	1285.63	1278.43	1274.88	1258.11	1386.32	3.98	4.33	4.29	3.99	4.24	4.55
CTC Low Grown	919.72	971.84	941.84	934.13	979.60	1007.20	2.78	3.27	3.16	2.93	3.30	3.31
Low Grown(Summary)	1293.05	1261.68	1262.07	1255.66	1243.11	1361.82	3.91	4.25	4.24	3.93	4.19	4.47
Total	1195.82	1194.44	1198.72	1180.17	1170.30	1275.82	3.62	4.02	4.03	3.70	3.95	4.19

Source: Oanda Exchange Rates
Source: MSL - Averages

WORLD TEA PRODUCTION (M/KGS)

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
Jun								
Sri Lanka	23.1	21.7	22.6	127.9	135.8	131.9	7.9	-3.9
Bangladesh	12.8	9.8	12.4	24.3	22.4	30.6	-1.9	8.2

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
May								
Malawi	4.4	4.4	4.9	31.3	29.4	27.3	-1.9	-2.1
North India	79.2	109.9	111.7	192.2	249.7	251.7	57.5	2
South India	13.9	26.6	19.9	75.2	96.5	81.8	21.3	-14.7

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
Apr								
Kenya	53.9	51.8	58.7	222.6	188.7	199.8	-33.9	11.1

DETAILS OF AWAITING SALE

SALE NO : 33

Scheduled for 24TH/25TH AUGUST 2026

	LOTS	QUANTITY
ExEstate	809	827,092
High & Medium	1,456	591,510
Leafy	2,167	760,432
Semi Leafy	1,643	647,894
Tippy	1,932	858,180
Premium Flowery	417	52,146
OffGrades	2,307	1,152,043
Dust	603	541,756
Total	**11,334**	**5,431,053**
RePrint	1,572	792,510

31/08/2026
Buyers Prompt

01/09/2026
Sellers Prompt

This sale last year
Sale No. 33 | 26TH/27TH AUGUST 2025

Lots	**:10,912**
Re-print Lots	**:1,152**
Quantity	**:5,195,301 kgs**
Re-print Quantity	**:586,077 kgs**

LOW GROWN CATALOGUES

Violations Excluded

06/08/2026

LEAFY	**SEMI-LEAFY**	**TIPPY**
Closed	Closed	Closed

OTHER MAIN SALE CATALOGUES

06/08/2026

HIGH & MEDIUM	**PREMIUM FLOWERY**	**OFF GRADES**
Closed	Closed	Closed

NO .OF PKGS

145,636

CTC

10,105 Pkgs - 533,499 kgs

ORDER OF SALE

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust
LC	MB	CTB
FW	**FW**	LC
AS	BC	BC
EB	CTB	**FW**
MB	EB	MB
JK	AS	AS
BC	LC	JK
CTB	JK	EB

BC - BPML Produce Marketing (Pvt) Ltd

FW - Forbes & Walker Tea Brokers (Pvt) Ltd

LC - Lanka Commodity Brokers Ltd

AS - Asia Siyaka Commodities PLC

EB - Eastern Brokers Ltd

JK - John Keells PLC

CTB - Ceylon Tea Brokers PLC

MB - Mercantile Produce Brokers (Pvt)Ltd

Approx Selling time of F&W Catalogues

24TH
AUGUST 2026

9.15am	Semi - Leafy Teas
9.20am	Low Grown - Tippy Teas
9.30am	Low Grown - Leafy Teas
11.00am	Main Sale - High & Medium
4.30pm	Premium Flowery
5.00pm	BOP1A

25TH
AUGUST 2026

8.40am	Ex-Estate
9.30am	Off Grade
1.00pm	Dust

DETAILS OF AWAITING SALE

SALE NO : 34

Scheduled for 01ST/02ND SEPTEMBER 2026

	LOTS	QUANTITY
ExEstate	764	765,699
High & Medium	1,362	563,105
Leafy	2,045	721,293
Semi Leafy	1,616	633,151
Tippy	1,908	835,829
Premium Flowery	280	36,724
OffGrades	2,485	1,218,522
Dust	624	561,762
Total	**11,084**	**5,336,085**
RePrint	1,295	719,901

08/09/2026
Buyers Prompt

09/09/2026
Sellers Prompt

This sale last year
Sale No. 34 | 01ST/02ND SEPTEMBER 2025

Lots	**:10,619**
Re-print Lots	**:1,039**
Quantity	**:5,105,188 kgs**
Re-print Quantity	**:503,557 kgs**

LOW GROWN CATALOGUES

Violations Excluded

13/08/2026

LEAFY	SEMI-LEAFY	TIPPY
Closed	Closed	Closed

OTHER MAIN SALE CATALOGUES

13/08/2026

HIGH & MEDIUM	PREMIUM FLOWERY	OFF GRADES
Closed	Closed	Closed

NO .OF PKGS

143,170

CTC

10,875 Pkgs - 583,813 kgs

CATALOGUE CLOSURE DETAILS

01/02
SEPTEMBER 2026
Sale No. 34
The Ex-Estate catalogue closed on 13th August 2026, excluding violations. The Main Sale catalogues too closed on 13th August 2026, excluding violations.

08/09
SEPTEMBER 2026
Sale No. 35
The Ex-Estate and Main Sale catalogues are scheduled to close on 20th August 2026.

15/16
SEPTEMBER 2026
Sale No. 36
The Ex-Estate and Main Sale catalogues are scheduled to close on 28th August 2026.

TEA MARKETS AROUND THE WORLD

BANGLADESH AUCTION

17TH AUGUST 2026 (SALE NO. 16)

CTC LEAF: 44,727 packages of tea on offer once again met with an excellent demand.

BROKENS: Well made, good liquoring small Brokens were a very strong feature and were dearer. All other varieties met with a better demand and realised higher prices. BLF teas met with a good demand at firm rates with a few withdrawals.

FANNINGS: Well made, good liquoring Fannings continued to be a strong market with prices advancing further following competition. The remainder were again a strong market and offerings fetched higher prices. BLF teas met with a good demand at firm rates with a few withdrawals.

DUST: 10,018 packages of tea on offer met with a good demand. Good liquoring Dusts sold well at slightly easier rates. Their Mediums were firm on last. Plain/BLF Dusts were also a good market and sold around last levels with some withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Buyers were hesitant to meet the Sellers' expected price at the start but as the sale progressed, demand was more widespread and market improved realising fairly remunerative levels. Blenders continued to be forceful with good participation from the Loose tea buyers.
Dusts sold well.
Our Catalogue: (Sale 16) Avg : 309.43, Sold 95.64% , (Sale 15)
Avg : Tk 304.02, Sold 96.71%,

Courtesy - National Brokers Limited.

QUOTATIONS	*BROKENS*	*QUOTATIONS*	*FANNINGS*
Best	*2.50-2.54*	*Best*	*2.50-2.54*
Good	*2.45-2.48*	*Good*	*2.45-2.49*
Medium	*2.36-2.40*	*Medium*	*2.36-2.40*
Plain	*2.28-2.32*	*Plain*	*2.28-2.32*
BLF	*2.36-2.52*	*BLF*	*2.36-2.52*

Courtesy - National Brokers Limited.

TEA MARKETS AROUND THE WORLD

COONOOR AUCTION

16TH AUGUST 2026 (SALE NO. 33)

CTC LEAF

DEMAND: Good general demand with slight resistance on good & better medium teas.

MARKET: The total CTC offering stood at 1869580.08 kgs, of which 1714333.25 kgs (91.70%) were sold. Best teas sold irregularly on quality. Select invoices of good teas sold barely steady whilst others eased with some out lots. Of the better medium category, the medium and smaller broken faced easier market with fair number of out lots. Larger broken and fanning grade in this category sold steady. Medium and plainer teas met with good demand and prices were firm.

BUYING PATTERN: Major packers purchases were marginally lower on the better medium teas whilst continued to be active on the other sorts with their total absorption being 48.60% of the total CTC sold. The Western India packer was choosy once again. Middle east exporters were strong on their buying but at steady levels. CIS and Russia were selective.

ORTHODOX LEAF

DEMAND: Slightly improved demand but only on the medium grown orthodox.

MARKET: High grown teas were once again under pressure and teas faced some out lots baring few invoices which fetched firm to dearer prices. Medium or low grown orthodox leaf and broken sold barely steady. Fanning sold at firm to dearer prices.

BUYING PATTERN: Internal buyers were very choosy. Exporters were fairly active.

CTC DUST

Offering: 505403.68kgs, of which 437010.90kgs (86.47%) were sold.

DEMAND: Good demand.

MARKET: Best and good category dust sold and irregular around last levels. The good and the better medium sold firm to dearer prices whilst the medium and plainer dust were barely steady.

BUYING PATTERN: Coastal Karnataka packers continued to buy the best and good teas along with local packers. Major blenders were choosy. Exporters were active on the remainders.

ORTHODOX DUST

DEMAND: Selective demand.

MARKET: Primary dust continues to face easier prices with few lots remaining unsold. Secondary dust continues to sell at barely steady to easier prices.

BUYING PATTERN: Upcountry and local buyers were very selective on primary dust. Exporters and internal buyers were choosy on secondary dust.

Courtesy - J.Thomas & Co. Pvt. Ltd

TEA MARKETS AROUND THE WORLD

COCHIN AUCTION

11TH AUGUST 2026 (SALE NO. 33)

	2026 Kg.	2025 Kg.
ORX DUST	6730	8965
CTC DUST	832488	848946
TOTAL	839218	857911

COCHIN DUST

DEMAND: Good enquiry.

MARKET: Popular and good liquoring sorts tended fully firm to occasionally dearer. Mediums also followed a similar trend following quality. Plainer types were generally irregular and easier except for a few blacker varieties which gained in value.

BUYERS : AVT was the mainstay of the market and operated on liquoring sorts with fair support from Devgiri on SRD/SFD grades. HUL and TCPL maintained. KSCSC and Indcoserve selective. Exporters operated at lower levels especially plainer types.

Courtesy - J.T. COCHIN

GUWAHATI AUCTION

18TH AUGUST 2026 (SALE NO. 34)

Guwahati Opening CTC Market Report

Market:

Fair demand for the good and best Assams on offer so far at steady to easier rates. (JT running at 72%)

Buying Pattern:

HUL/ G Beria Consultants LLP/ Western India/ North India/ buyers for other domestic destinations operating.

Courtesy - ASSOCIATED BROKERS PVT. LTD.

MOMBASA/ MALAWI/ SILIGURI/ KOLKATA AUCTION

The above market report details were not available at the time of printing this publication.